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SAMPLE · FICTIONAL CLIENT CUSTOM RESEARCH GUIDE · $299

Your SSDI Claim: The Consultative Exam, Winning Strategy & Appeals

Prepared for "Dana Kowalski" (fictional) · Allegheny County, PA · Excerpt from a 7-page guide

What the guide covers

Section	Contents
1	What the consultative exam is, and the role it plays in the claim
2	What to bring, and what happens at the appointment step by step
3A / 3B	Actions that support an approval, and the ones that lead to denials
4	The appeal process, deadlines and a realistic timeline
5	Choosing a representative: questions to ask and how fees work

Excerpt: if a denial letter arrives

- **Day 1:** write the 60-day deadline on your calendar and call your representative.
- **Within 2 weeks:** file the appeal and request your claim file, including the exam report.
- **During reconsideration:** submit your doctors' statements, updated records and your symptom journal.
- **Before a hearing:** prepare testimony with your representative and file all evidence on time.

Facts checked against official sources

- Representative fees: 25% of past-due benefits, capped at $9,200 (SSA)
- 2026 earnings limit (SGA): $1,690/month (SSA)
- Exam rules: 20 CFR 404.1518 and 404.1520c

What you get

A Custom Research Guide turns a confusing process into plain-language steps, checklists and a timeline, with every rule and figure traced to an official source. Typical topics: applications, appeals, permits, big purchases and new regulations.

Sample uses a fictional client. Guides are general information, not legal, financial or medical advice.